



WE MAKE THE WORLD TURN

CREATING TOMORROW'S DRIVE TECHNOLOGY

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OERLIKON BEVEL GEAR TECHNOLOGY | KLINGELNBERG PRECISION MEASURING CENTERS | HÖFLER CYLINDRICAL GEAR TECHNOLOGY | KLINGELNBERG DRIVE TECHNOLOGY

The KLINGELNBERG Group

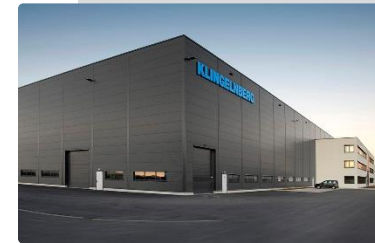
Company Presentation

schweizeraktien.net ag
Zürich, 27.05.2025

OUR CONSISTENCY

Engineering Company with Tradition

- 🏠 Founded in 1863
- ⚙️ A world leader in machine tools and metrology for gear technology
- 🌐 Global presence through 12 subsidiaries and numerous representations
- 👤 Over approx. 1,400 employees worldwide
- 📄 Over 200 registered patents granted worldwide
- 🏢 Strong anchor shareholder, the KlingelInberg family
- 🏆 Winner of numerous awards (ROI Award, Best of Industry Award, IF Design Award)



OUR EXECUTIVE BOARD

KLINGELNBERG AG



CEO

Philipp Kannengießer



CFO

Christoph Küster



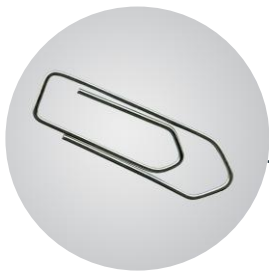
CSO

Prasad Kizhakel

OUR MISSION: HIGHEST PRECISION

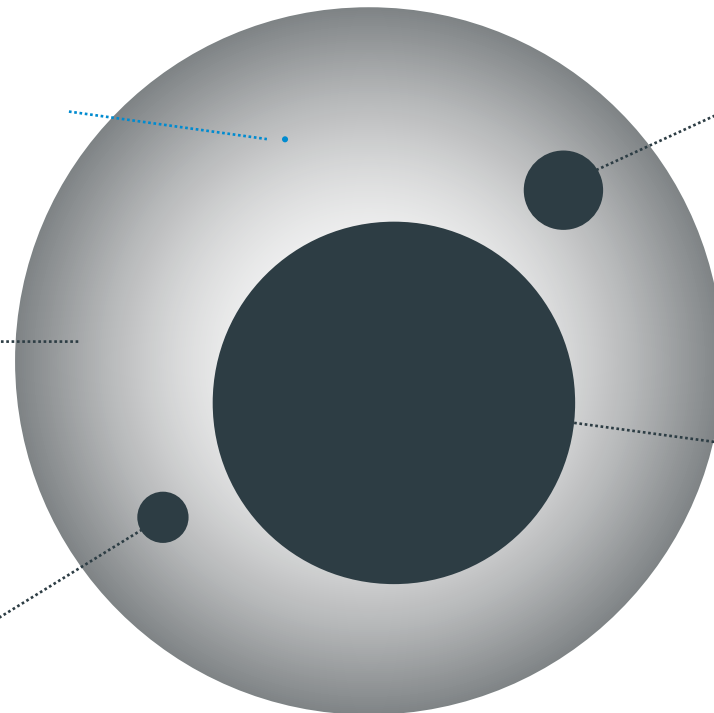
Passion and Drive for Pioneering Innovations

1 μm (1/1000 Millimeter)
not visible to the naked eye

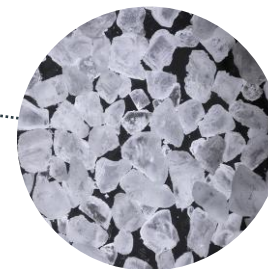


Paper pin – 1000 μm

Visibility limit – 30–40 μm



Human hair – 70 μm



Salted grain – 500 μm

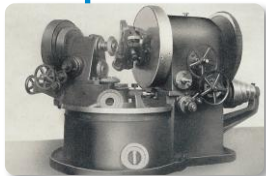
HISTORY

From the Beginnings to the Present



1863:
Founding of
the company in
Remscheid

1923:
Gear Hobbing Machine
FK 150



1951:
Start of
internationalization

1985 – 1996:
Acquisition of Dr.-Ing.-
Wiener-Verzahntechnik
GmbH, Oerlikon Geartec AG
and Zeiss-Industrielle-
Messtechnik



2004 – 2012:
Commissioning of the
world's most modern large
bevel gear production
facility in Hückeswagen and
acquisition of Höfler
Maschinenbau GmbH



2018 until today:
Listing on the SIX Swiss
Exchange, inauguration of
the assembly hall in
Winterhagen, acquisition of
the measurement
technology specialist
VISPIRON ROTEC GmbH

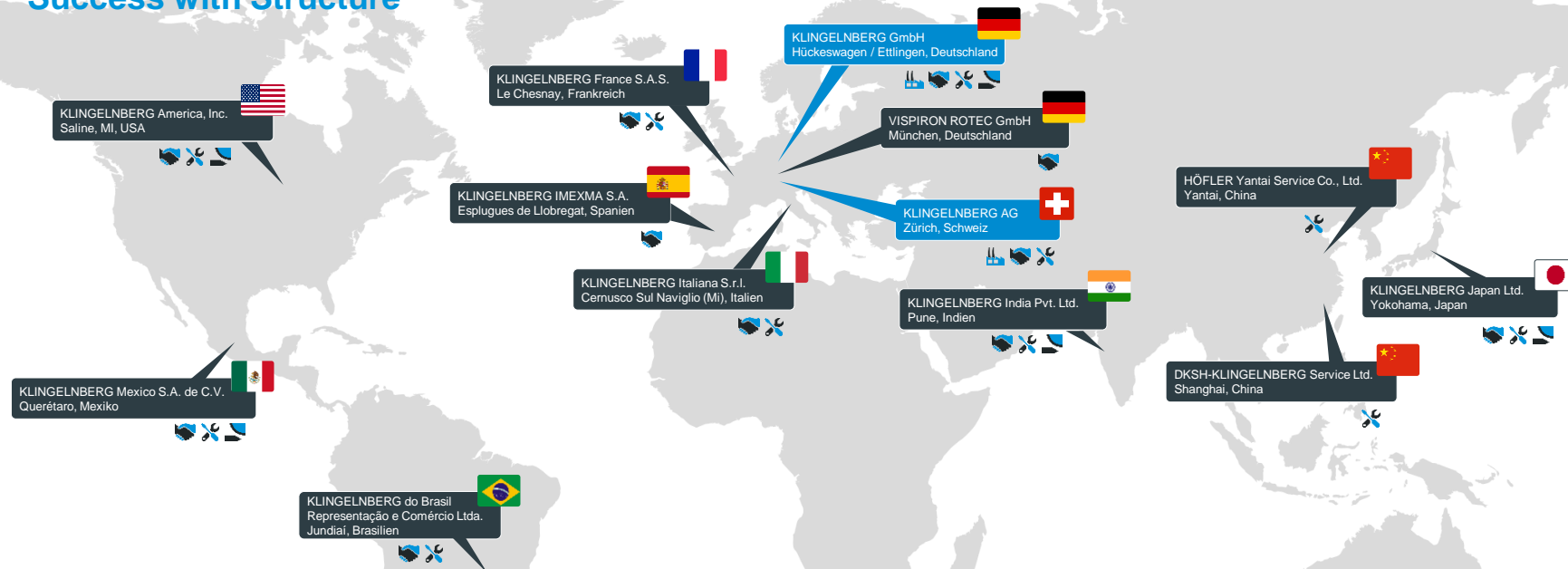
MANUFACTURING AND DEVELOPMENT SITES

Production in Zurich (Switzerland), Hückeswagen, Ettlingen (Germany)



OUR SUBSIDIARIES

Success with Structure



KLINGELNBERG Fabrikationsstandorte



KLINGELNBERG Produktberatung und Vertrieb



KLINGELNBERG Service



KLINGELNBERG Schleifservice

EXPERTISE IN NUMEROUS INDUSTRIES

KLINGELNBERG Solutions are well established



Automotive



Commercial
Vehicles



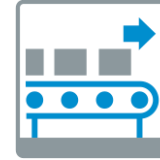
Wind Power



Ships



Robotics



Conveyor



Aviation



Railway Gears



Agriculture



Open-Pit
Mining



Energy



Contractors



Oil and Gas



Mining



Helicopters



Industry



Crane
Technology



Steel
Construction

OUR CORPORATE PERFORMANCE

Key Figures FY 2023/24



Registered patents granted

>200



Turnover

303,5 Mio.



Employees (FTE)

1.313



EBITDA

30,2 Mio.



Machines sold p.a.

>400



EBIT

25,1 Mio.



Machines installed worldwide

>7.000



Equity ratio

47,5%

BRANDS AND BUSINESS UNITS

Global Market Leader with Diversity and Innovation

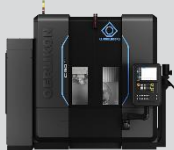
#1



OERLIKON

Bevel Gear Technology

- **Market leader** with full line of machines, software and equipment
- **Most advanced dry cutting machine**, unique vertical design for optimized chip flow and auto-loading
- Highest advanced **Closed Loop Technology** including tools and fixtures



#1



HÖFLER

Cylindrical Gear Technology

- „Done-in-One„ Grinding Machine Concept for Profile and Generating Grinding
- **Highest precision machinery** with focus on **flexibility**
- Ranging from high torque/low speed to low torque/high speed

#1 Profile Grinding
#4 Generating Grinding



#1



KLINGELNBERG

Precision Measuring Centers

- **Very high precision** in gear measurement
- **Easy gear noise assessment** (electric and combustion driven cars)
- Integrated Optical measurement: Speed with Klingelberg precision



#2



KLINGELNBERG

Drive Technology

- **Solution provider** for power transmission with spiral bevel gears (500 to 3.000 mm)
- Expertise in **design** and **optimization** of large bevel gears via KIMoS and Closed Loop
- Full-depth manufacturing capabilities incl. **Material sourcing** and **case hardening**



Key highlights



1

A market leader in the gear industry with a rich heritage, strong brand, outstanding technological capabilities and global presence

2

Gear industry benefits from positive secular mega trends

3

Preferred system partner to blue-chip customer base for mission critical processes with an integrated and customer-centric business model

4

At the forefront of Digitalization due to technology leadership and continued focus on R&D and innovation

5

Track-record of profitable growth with significant upside from recent investments and operational excellence initiatives

6

Clear strategic building blocks for above-market growth leveraging broad technology portfolio and large installed base

7

Experienced management team and strong board of directors backed by fully committed family anchor shareholder



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Thank you, Questions?